

## MERGERS AND BUSINESS ACQUISITIONS

We have substantial experience in handling purchases, sales, mergers, reorganizations, and financing of businesses and assets. Our expertise spans a wide variety of industries, including manufacturing, distribution, retail, service, publishing, technology, and real estate.

We guide clients through all legal aspects of a merger, acquisition, or disposition, including:

- Assistance with advanced planning for the successful purchase or sale of a business
- Due diligence reviews in connection with the purchase or sale of a business
- Structuring, negotiating, and documenting all aspects of the purchase, sale, merger, or reorganization of all or a portion of a business
- Structuring, negotiating, and documenting any financing transaction to fund the purchase or sale of a business
- Structuring and forming the purchasing entity and the relationships among its owners
- Income tax, property tax, and estate tax planning and consultation in connection with all phases of the transaction
- Preparing and filing Hart Scott Rodino pre-merger notifications and addressing any related anti-trust issues, where applicable
- Retention programs for key personnel
- Post-closing noncompetition agreements

### Professionals



PATRICK S. RODRIGUEZ  
PARTNER



THEODORE J. ROPER  
PARTNER



STEVEN L. ZIVEN  
PARTNER