

BANKRUPTCY AND INSOLVENCY

Our Bankruptcy and Insolvency Practice Group stands ready to defend or prosecute the rights of debtors, creditors, committees, and trustees in all forums.

A highly specialized skill set and elevated level of expertise underlies our commitment to helping clients navigate through distressed financial issues.

Our extensive experience in bankruptcy-related issues allows us to effectively navigate the myriad proceedings and issues that are generated in complex bankruptcy cases. Whether in trial, arbitration or mediation, our litigators work hand in hand with our restructuring attorneys to achieve the most favorable outcome for our clients.

Critical points that require particular attention are quickly identified to produce optimal results. Our attorneys provide guidance from first-day hearings, valuation trials, and contested evidentiary hearings to confirmation, post-confirmation, avoidance, and preference litigation.

We extend beyond the traditional representation of debtors, creditors, and other parties in interest to include both the prosecution and defense of adversaries and contested motions.

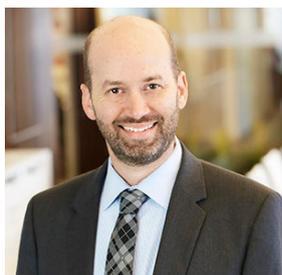
Our services include the following:

- Debt restructuring
- Reorganizations
- Commercial workouts
- Distressed transactions
- Exchange offers
- Fraudulent conveyances
- Relief from stay motions
- Non-dischargeability actions
- Trustee motions
- Formal bankruptcy proceedings
- Avoidance actions
- Cash collateral disputes
- Debtor-in-possession (DIP) financing disputes
- Contested confirmations
- Intercompany disputes
- Fraud claims
- Fiduciary and lender liability claims
- Auditor accountability actions
- Aiding and abetting actions
- Valuations

Professionals



CAROL CHOW
OF COUNSEL



JEFFREY S. GOODFRIED
PARTNER



THEODORE B. STOLMAN
PARTNER

Representative Clients and Matters

- » Fremont General Corporation—Parent Company to the third largest subprime lender in the Country
- » Daewoo Motor America, Inc.—Exclusive U.S. Distributor of Daewoo automobiles
- » Leisure Technology, Inc.—Developer of retirement communities throughout the Country
- » Maguire Thomas Partners—Affiliate-Owner of the Gas Tower Office Building in Downtown Los Angeles
- » Northview Corporation—Diversified real estate development company
- » Peregrine Entertainment, Inc.—Entertainment company that included a film library that resulted in the infamous Peregrine decision that requires the recording of copyright mortgage to perfect a security interest in copyrightable materials.